MEDICARE INFORMATION PROJECT

Medicare Advantage Plan Review Worksheet

1. Plan details and provider networks

Compare plans for the same ZIP code and coverage year. Save or print this worksheet for your own records.

ZIP code _____ **Coverage year** _____

	Current plan	Alternative plan
Exact plan name		
Plan ID		
Plan type (HMO, PPO, other)		

Provider network checks

For each provider, record the network status: confirmed in network, out of network, or pending.

Provider 1 and location		
Network status		
Confirmed by / date		
Provider 2 and location		
Network status		
Confirmed by / date		
Provider 3 and location		
Network status		
Confirmed by / date		

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2. Prescriptions and pharmacy costs

Use the same medications, doses, quantities, and pharmacy when checking both plans.

	Current plan	Alternative plan
Pharmacy and location		
Network / preferred status		
Estimated annual drug cost		

Prescription checks

Record coverage as confirmed, not covered, or pending. Estimate costs for the same supply.

Drug 1, dose, quantity		
Coverage status / tier		
Restrictions or limits		
Cost for same supply		
Drug 2, dose, quantity		
Coverage status / tier		
Restrictions or limits		
Cost for same supply		
Drug 3, dose, quantity		
Coverage status / tier		
Restrictions or limits		
Cost for same supply		

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3. Medical costs and next steps

Use the same expected services for both plans. Keep drug costs separate from the medical out-of-pocket maximum.

	Current plan	Alternative plan
Monthly plan premium		
Medical deductible		
Drug deductible		
Primary care copay		
Specialist copay		
Hospital costs		
Medical out-of-pocket max		
Other expected costs		

Verification and decision

Source / date checked		
Reference no. if provided		
Coverage start / end dates		
Open questions		
Next step		

Options: Keep your plan, compare another plan, or confirm the timing for a switch.

Plan review page | Medicare Plan Finder | Reviewed November 13, 2026